Planning Framework Overview

JD Solomon

RBC Facilitator



Pee Dee River Basin Council – Meeting #3
Pee Dee REC Center
Florence, SC
August 23, 2022



Facilitation Defined



A facilitated session is a structured meeting in which the meeting leader (the facilitator) guides the participants through a series of predefined steps to arrive at a result that is created, understood, and accepted by all participants.



Conceptual Schedule



Pee Dee River Basin Council Tentative Schedule

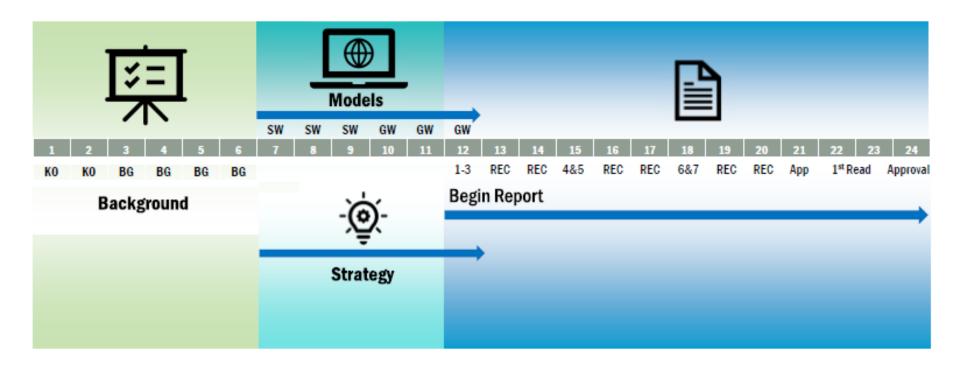
LEGEND

 KO - Kickoff
 1-3 - Chapters

 BG - Background
 REC - Recommendations

 SW - Surface Water
 1st Read - First Approval

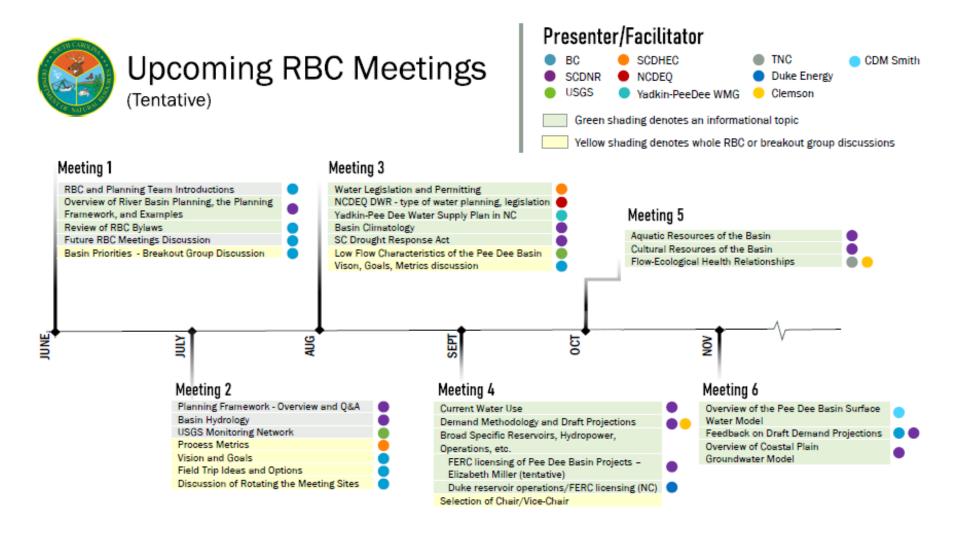
 GW - Groundwater
 Approval - Final Approval





Six Month Glance



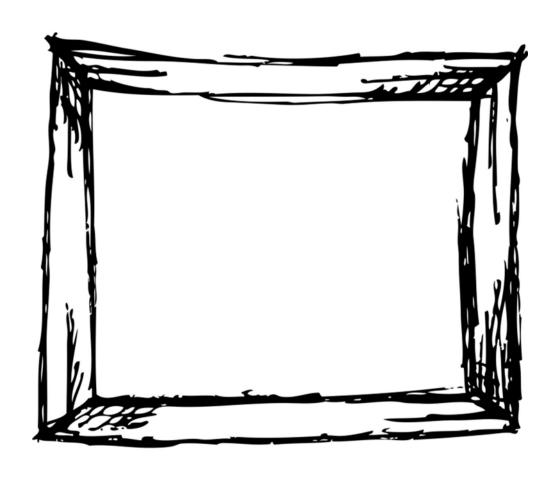


Problem Framing



The Frame

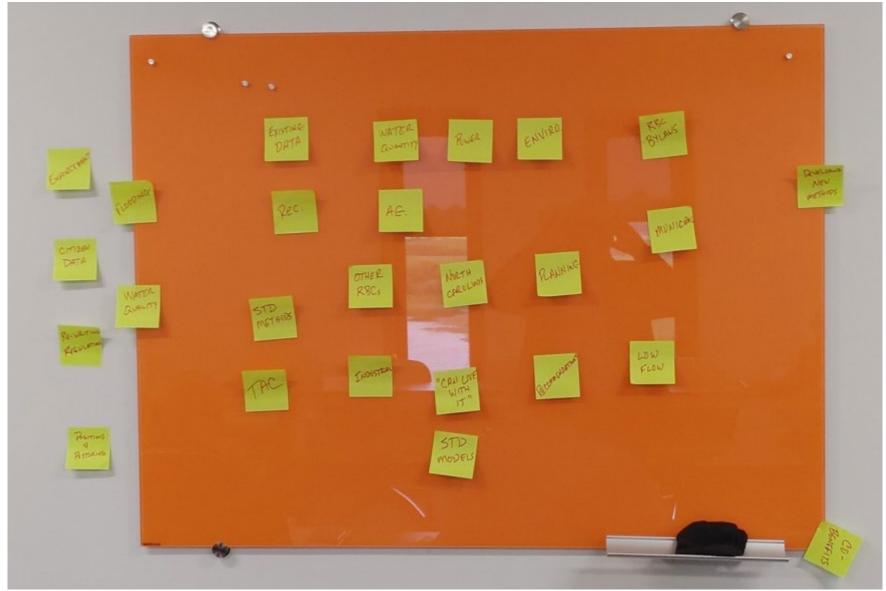






July Framing Exercise





Mission, Vision, Goals



Pee Dee RBC – Mission



Mission

To develop, implement, monitor, and periodically revise a river basin plan for the surface and groundwater resources in the Pee Dee River Basin.



Pee Dee RBC – Vision



Option V1

Working together to develop and maintain an actionable Pee Dee River Basin Plan balancing economic, environmental, and social needs of our region for generations to come.

Option V2

To make sure water is available for all in the Pee Dee River Basin

Option V3

Working together to develop and maintain an actionable Pee Dee River Basin Plan balancing resiliency, economic, environmental, and social needs of our region for generations to come.

Option V4

Agriculture, local governments, utilities, industries, recreation, environmental, and other water-based interests working together to develop and maintain an actionable Pee Dee River Basin Plan balancing basic shared needs of our region for generations to come.



Pee Dee RBC – Goals



Option G1

1.Develop & implement River Basin Plan using the guidelines Planning Framework
2.Review and update the River Basin Plan at least once every five years or amend it
3.Communicate with stakeholders throughout the river basin
4.Identify needs for policy, legislative, regulatory or process changes.

Option G2

- a. Develop and implement the river basin plan by June 1, 2024
- b. Review and update the plan at least every 5 years or amend as needed
- c. Communicate with stakeholders throughout and adjacent to the river basin
- d. Identify needs for policy, legislative, regulatory or process recommendations

Option G3

- 1.Develop and implement the River Basin plan by June 1, 2024
- 2. Review and update the River Basin Plan at least once every five years or amend it
 - 3. Regularly communicate with stakeholders throughout the river basin
 - 4. Recommend policy, legislative, regulatory or process changes



Pee Dee RBC – Combination 1



Mission

To develop, implement, monitor, and periodically revise a river basin plan for the surface and groundwater resources in the Pee Dee River Basin.

Vision

Working together to develop and maintain an actionable Pee Dee River Basin Plan balancing economic, environmental, and social needs of our region for generations to come.

- 1.Develop and implement the River Basin Plan using the guidelines set forth in the Planning Framework
- 2. Review and update the River Basin Plan at least once every five years or amend it as needed
 - 3. Communicate with stakeholders throughout the river basin
 - 4. Identify needs for policy, legislative, regulatory or process changes.



Pee Dee RBC – Combination 2



Mission

To develop, implement, monitor, and periodically revise a river basin plan for the surface and groundwater resources in the Pee Dee River Basin.

Vision

To make sure water is available for all in the Pee Dee River Basin

- a. Develop and implement the river basin plan by June 1, 2024
- b. Review and update the plan at least every 5 years or amend as needed
- c. Communicate with stakeholders throughout and adjacent to the river basin (which includes coordination with NC)
 - d. Identify needs for policy, legislative, regulatory or process recommendations



Pee Dee RBC – Combination 3



Mission

To develop, implement, monitor, and periodically revise a river basin plan for the surface and groundwater resources in the Pee Dee River Basin.

Vision

Agriculture, local governments, utilities, industries, recreation, environmental, and other water-based interests working together to develop and maintain an actionable Pee Dee River Basin Plan balancing basic shared needs of our region for generations to come.

- 1.Develop and implement the River basin plan by June 1, 2024
- 2. Review and update the River Basin Plan at least once every five years or amend it as needed
 - 3. Regularly communicate with stakeholders throughout the river basin
 - 4. Recommend policy, legislative, regulatory or process change



Pee Dee RBC Chosen Mission, Vision, and Goals



Mission

To develop, implement, monitor, and periodically revise a river basin plan for the surface and groundwater resources in the Pee Dee River Basin.

Vision

To make sure water is available for all in the Pee Dee River Basin.

- 1.Develop and approve the River basin plan by June 1, 2024
- 2. Review and update the River Basin Plan at least once every five years or amend it as needed
- 3. Regularly communicate with stakeholders throughout the river basin
 - 4. Recommend policy, legislative, regulatory, or process change

^{*}Approved combination chosen by Pee Dee RBC members, edits to the original statements are shown in red

Identification of Process Metrics



Two Areas to Measure Performance



1. Process

- Schedule, Budget, Quality
- Decisions
- Goals (accomplishments)
- Participation (engagement)
- 2. Outcomes (akin to the Monitoring Plan for this river basin plan)
 - Progress in the river basin
 - Lagging Indicators (backward-looking trends)
 - Leading indicators (forward-looking predictions)
 - Schedule and Budget
 - Participation



Process Metrics



Pee Dee River Basin Planning													
		2022							2023				
	J	J	Α	5	О	N	D	J	F	М	Α	М	
1. Majority of members in attendance	3	3											
2. All stakeholder groups in attendance	3	3											
3. Members actively participate	3	3											
4. Objectives accomplished for each meeting	3	3											
5. Decisions (consensus) reached as planned	3	3											
6. Major milestones met (effort is on schedule)	3	3											
7. Quality of presentations	3	3											
8. Meeting materials distributed to RBC in advance	3	3											
9. Regular communication by members in the basin	MR	NR											
10, Quarterly contact with NC and adjacent SC basins	NR	NR											

Notes: 3=Good; 2=Marginal; 1=Needs Improvement 1. Items 9 and 10 will be evaluated quarterly



Process Metrics



Pee Dee River Basin Planning - Metrics Criteria

1. Majority of members in attendance

Good = 90% (3 or less missing); Marginal = 80% (4 to 6 or less missing)

- 2. All stakeholder groups in attendance Agriculture, Local Govt, Water Utilities, Power Utilities, industry, Environmental, Recreation Good = all represented; Marginal = one or two not represented
- 3. Members actively participate

Subjective - combination of exercises and open discussions

4. Objectives accomplished for each meeting

Good = all agenda objectives accomplished; Marginal = most of agenda objectives accomplished

5. Decisions (consensus) reached as planned

Subjective - depends on schedule and agenda

6. Major milestones met (effort is on schedule)

Good = All elements tracking on schedule; Marginal = one or two major items not tracking on schedule

7. Quality of presentations

Good = all contained useful content and well-delivered; Marginal = moss contained useful content and well-delivered

8. Meeting materials distributed to RBC in advance

Good = agenda and most material before preceedign weekend; Marginal = agenda and most material at least one day prior

9. Regular communication by members in the basin

(assessed quarterly)

Good = 75% RBC report individual communication; Marginal = 50% RBC report individual communication

10. Quarterly contact with NC and adjacent SC basins

(assessed quarterly)

Good = participation in 2 or more meetings; Marginal = participation in 1 meeting